How to Use GitHub: A Beginning Workflow

Ryan T. Moore*

19 October 2016

1 The Challenge

You would like to contribute to a software (or any project) that's managed on GitHub.

2 Setting Up

- 1. Create an account at GitHub.com.
- 2. Download the desktop client for GitHub.
- 3. Do you have access to the project repository you want to work on? If you're working on a software package of mine, let me know your username and I can grant you access.
- 4. Once you have access to the project repository, open the desktop client and "clone" the repository to your machine.

Now you are ready to contribute new code or content.

3 Making Contributions

To make a contribution, you can edit the cloned files that are on your machine as you normally would. For example, if you need to edit a .R file, you can do so in R or RStudio. If you need to edit a .tex file, you can do so in Texpad or your T_FX editor of choice.

A key difference from, say, a shared Dropbox folder, is that in GitHub your changes aren't sent back to the cloud until you explicitly "commit" them.

- 1. Now you are ready to contribute. Start by walking through GitHub's Workflow Guide.
- 2. Follow GitHub's workflow, with your branch coming off of the devel branch. If there is no devel branch, create your branch off of the master branch.
- 3. Make changes to your new branch, commit and sync them, and issue a pull request.

Hope this helps!

^{*}Department of Government, American University, Ward Circle Building 226, 4400 Massachusetts Avenue NW, Washington DC 20016-8130. tel: 202.885.6470; fax: 202.885.2967; rtm (at) american (dot) edu; http://ryantmoore.org.